

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL

MUMBAI BENCH

C.A. (CAA) / 99 / MB-III / 2022

In the matter of the Companies Act, 2013 (18 of 2013).

AND

In the matter of Sections 230 to 232 and 66 of the Companies Act, 2013 and other relevant provisions of the Companies Act, 2013.

AND

In the matter of the Scheme of Arrangement between Surya Mother and Child Care Jaipur Private Limited and Surya Children's Medicare Private Limited and their respective shareholders.

Surya Children's Medicare Private Limited)
[CIN: U85100MH2010PTC203093], a company)
incorporated under the Companies Act, 1956)
having its registered office at 101/102, Mangal)
Ashirvad, S.V. Road, Santacruz (West),)
Mumbai- 400 054) ..Applicant Company

Dear Sir,

Notice is hereby given in pursuance of sub-section (5) of section 230 of the Companies Act, 2013, that as directed by the Hon'ble National Company Law Tribunal, Mumbai Bench by an order dated 7th July, 2022, pursuant to which the meetings of equity shareholders, 0.0001% compulsorily convertible cumulative participating preference shareholders and unsecured creditors of Surya Children's Medicare Private Limited is dispensed with to consider the Scheme of Arrangement between Surya Mother and Child Care Jaipur Private Limited and Surya Children's Medicare Private Limited and their respective shareholders.

Hence, a copy of the scheme of arrangement is enclosed.

You are hereby informed that representations, if any, in connection with the proposed Scheme of Arrangement may be made to the Hon'ble Tribunal within thirty days from the date of receipt of this notice. Copy of the representation may simultaneously be sent to the concerned companies.

In case no representation is received within the stated period of thirty days, it shall be presumed that you have no representation to make on the proposed Scheme of Arrangement.

Yours faithfully,
For Surya Children's Medicare Private Limited

s/d

Anilkumar Agarwal
(Chief Financial Officer)

Dated this 19th day of July, 2022
Place: Mumbai